

JATTASHANKAR INDUSTRIES LIMITED

("JATTAINDU" / "JIL" / "TARGET COMPANY" / "TC")

(Corporate Identification No. L17110MH1988PLC048451)

Registered Office: 11, Parasrampuria Apartment, Film City Road Opp. Bank of India, Gokuldharm, Goregaon (East), Mumbai, Maharashtra, India, 400063;

Phone No.: +91-22-28414262; Email id: jattashankarind@yahoo.com; Website: www.jsil.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Tarunkumar Gunvantil Patel (Acquirer-1), Mr. Vedant Tarunbhai Patel (Acquirer-2), Mr. Vishal Prakashbhai Ashara (Acquirer-3), Mr. Keval Jayanti Khudai (Acquirer-4) and Mr. Nileshbhai Bhagvanji Bapodara (Acquirer-5) (Acquirer-1, Acquirer-2, Acquirer-3, Acquirer-4 and Acquirer-5 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR-2/P/OW/2025/06512/1 dated February 28, 2025 in respect of Open Offer ("Offer") for the acquisition up to 11,40,646 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition) on 30th December, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	20.12.2024	Friday	20.12.2024	Friday
Publication of Detailed Public Statement in newspapers	30.12.2024	Monday	30.12.2024	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	30.12.2024	Monday	30.12.2024	Monday
Last date of filing draft letter of offer with SEBI	06.01.2025	Monday	06.01.2025	Monday
Last date for a Competing offer	20.01.2025	Monday	20.01.2025	Monday
Receipt of comments from SEBI on draft letter of offer	27.01.2025	Monday	28.02.2025	Friday
Identified date*	29.01.2025	Wednesday	04.03.2025	Tuesday
Date by which letter of offer be dispatched to the shareholders	05.02.2025	Wednesday	11.03.2025	Tuesday
Last date for revising the Offer Price	10.02.2025	Monday	17.03.2025	Monday
Comments from Committee of Independent Directors of Target Company	10.02.2025	Monday	17.03.2025	Monday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	11.02.2025	Tuesday	18.03.2025	Tuesday
Date of Opening of the Offer	12.02.2025	Wednesday	19.03.2025	Wednesday
Date of Closure of the Offer	27.02.2025	Thursday	02.04.2025	Wednesday
Post Offer Advertisement	06.03.2025	Thursday	09.04.2025	Wednesday
Payment of consideration for the acquired shares	13.03.2025	Thursday	21.04.2025	Monday
Final report from Merchant Banker	21.03.2025	Friday	28.04.2025	Monday

*Identified date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS**NAVIGANT CORPORATE ADVISORS LIMITED**

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059.

Tel No. +91-22- 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.comWebsite: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak VijlaniPlace: Mumbai
Date: March 04, 2025